



2019-20 NACUBO Fellows Program Schedule

As of 3/22/19

| Program Component | Dates |
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| <p>Online Leadership Assessment</p> <p>Complete an online leadership assessment and receive an individualized report including an in-depth interpretation of the results.</p> | <p>June 2019</p> |
| <p>Fellows Program Opening Workshop Austin, TX</p> <p>Participate in an intensive two-day program immediately preceding the NACUBO Annual Meeting. Meet your colleagues in the Fellows cohort and get to know each other. Learn from experienced chief business officers and other higher education leaders about the complexities of the CBO role and understand the key competencies that are required for high performance in the CBO job. Reflect on your professional strengths and gaps identified in the leadership assessment and design an individual learning and development plan for the year.</p> | <p>July 12 – 13, 2019</p> <p><i>Program begins at 8 a.m. on July 12 and ends at 4:30 p.m. on July 13.</i></p> |
| <p>NACUBO 2019 Annual Meeting Austin, TX</p> <p>Engage in three days of multi-disciplinary educational offerings, including general sessions and specialized sessions presented by authors, journalists, attorneys, and technical experts, as well as business officers representing colleges and universities across the country and internationally.</p> | <p>July 13 – 16, 2019</p> |
| <p>NACUBO Forum or Workshop Various Locations</p> <p>Receive one complimentary registration for a NACUBO professional development program of your choice, from among the following: Endowment and Debt Management Forum, Higher Education Accounting Forum, Planning and Budgeting Forum, Student Financial Services Conference, and Tax Forum.</p> | <p>One program, between September 2019 – May 2020</p> |

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| <p>Fellows Fall Meeting Washington, DC</p> <p>Reconvene with your Fellows cohort at NACUBO headquarters to examine the range of critical issues faced by cabinet-level campus leaders, understand how CBOs can collaborate more effectively with colleagues, and learn how to improve interactions with others.</p> | <p>October 3 – 4, 2019</p> <p><i>Program begins at 8 a.m. on October 3 and ends at 4 p.m. on October 4.</i></p> |
| <p>Campus Visit</p> <p>Visit another NACUBO member campus to gain a better understanding of the issues affecting CBOs and their teams, identify new approaches to address institutional challenges, and broaden your perspective.</p> | <p>One-day visit, during Fall 2019</p> |
| <p>Fellows Mid-Year Virtual Meeting</p> <p>Based on readings in advance, participate in an interactive session to explore challenges faced by chief business officers. Apply the knowledge and experiences gained through the Fellows Program to enhance your leadership on campus.</p> | <p>February 5, 2020 12 – 2 p.m. Eastern Time</p> |
| <p>Campus Visit</p> <p>Visit another NACUBO member campus to gain a better understanding of the issues affecting CBOs and their teams, identify new approaches to address institutional challenges, and broaden your perspective.</p> | <p>One-day visit, during Spring 2020</p> |
| <p>Fellows Spring Meeting Washington, DC</p> <p>Learn more about the career search process, refine your communication skills, and understand how your signature talent themes influence your leadership style. Meet with your project team members to develop a strategy for completing the group project.</p> | <p>March 19 – 20, 2020</p> <p><i>Program begins at 8 a.m. on March 19 and ends at 4 p.m. on March 20.</i></p> |
| <p>Fellows Group Project</p> <p>Work with other members of the Fellows cohort in a small-group team to address a significant project faced by a college or university. Dedicate approximately 40 hours of time to the project between March and July. Deliver final group presentation at the NACUBO 2020 Annual Meeting.</p> | <p>March – July 2020</p> |

NACUBO 2020 Annual Meeting and Fellows Closing Workshop

Washington, DC (National Harbor, MD)

Engage in three days of multi-disciplinary educational offerings, including general sessions and specialized sessions presented by authors, journalists, attorneys, and technical experts, as well as business officers representing colleges and universities across the country and internationally.

Participate in closing sessions to reflect and share lessons learned throughout the Fellows Program year. Deliver final group project presentations. Develop and articulate your plan of action to take your career to the next level.

July 11 – 14, 2020

To enhance the Fellows Program experience, participants are encouraged to attend their regional association meetings (CACUBO, EACUBO, SACUBO, WACUBO) and engage with other NACUBO programs and resources, as appropriate.

www.nacubo.org/fellows